

LeddarTech High Growth Opportunity

Presented by Frantz Saintellemy

Confidential September 2019

FRANTZ SAINTELLEMY



- MSEE / MBA
- President & COO LeddarTech
- Co-Founder and Chairman –Groupe 3737
- Former President –
 ZMD AG / ZMDI &
 VP/GM IDTI
- Former CTO –
 Future Electronics
- Former GM –ADI
- Co-FounderSeveral Tech Startups





LiDAR Technology Leader

- Founded in 2007
- LiDAR and AD Sensing
 Technology company
- >35,000 units sold and 30+ million hours of 24/7 SSL operation in outdoor environments
- Strong IP in signal acquisition and processing technology
 (72 patents, 52 granted)
- 14 Generation of SSL technology in volume production
 - M16/IS16, Vu8, LeddarOne, D-Tec
 - Next Generation LCA2 & LCA3 based SSL with announced customer wins ~ \$200M (3yr LTV)
- Open, scalable and flexible platform enabling various optimized LiDARs solutions ADAS & AD applications

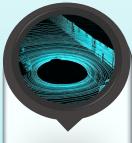
Three Pillars of LeddarEngine



LeddarCore SoC, Drivers & Eval Kits



Leddar Signal
Processing
Library & LiDAR
modules and
Tools



3D Perception Software Stack

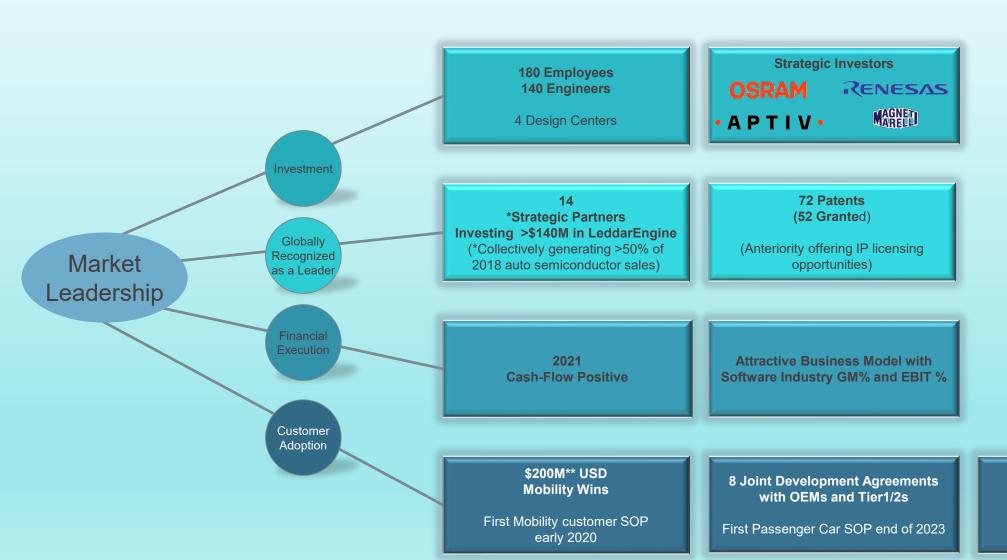


Infrastructure

Delivers the
Lowest Cost
and Highest
Performance
Solid State
LiDAR
Technology

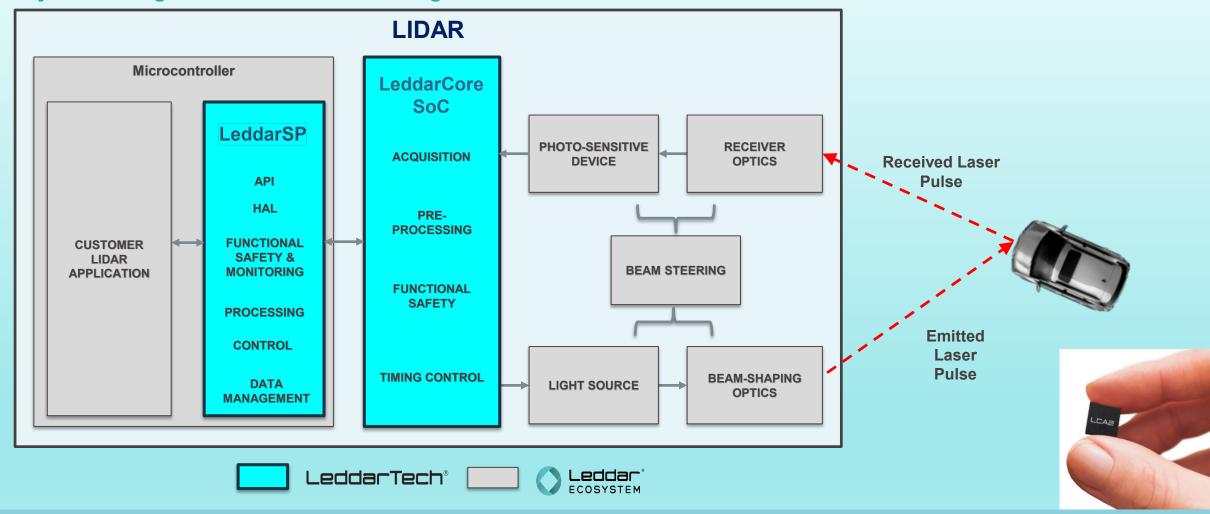


ADAS / AD L2 - L5



\$1.7B USD Funnel*
\$332M Design In's
\$80M Design Win's
\$46M Production Win's

Key LeddarEngine – based LiDAR building blocks



- LeddarEngine: Automotive-grade LeddarCore SoC's + LeddarSP software library
- Designed to meet ISO 26262 ASIL-B requirements



LEDDARTECH HEAD OFFICE

4535 Wilfrid-Hamel Blvd., Office 240 Quebec City, QC G1P 2J7 Canada

CANADA

Quebec City Montreal Toronto USA

Detroit Austin **EUROPE**

Linz, Austria Lyon, France Munich, Germany Milan, Italy ASIA

Hong Kong, China Shenzhen, China



leddartech.com