

Aéro Montréal: The Québec Aerospace Cluster

A strategic **think tank** grouping all the major **decision makers** in Québec's aerospace sector

- **MISSION:** Mobilize Québec's aerospace cluster to support its **growth** and **influence** on the global stage
- **VISION:** Become the **most innovative cluster in the world**

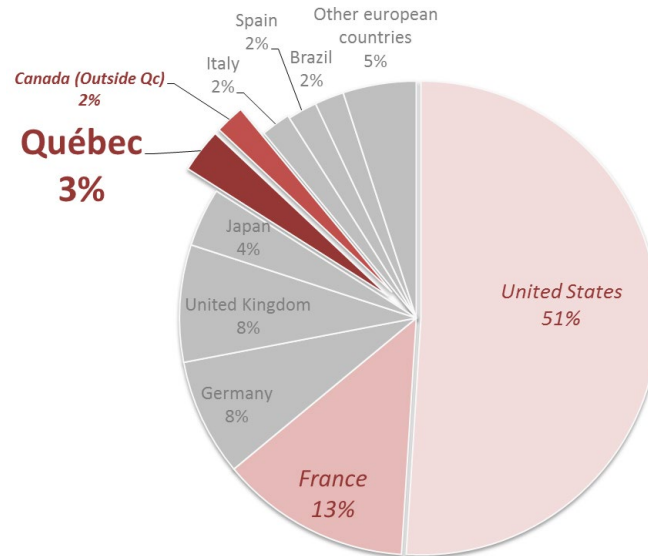
Montreal is one of the top three aerospace centres in the world

- 2018 revenues of **\$15,3B**
- **205 companies** (5 OEM, 15 equipment integrators, 185 subcontractors (SME))
- **+70%** of Canadian aerospace R&D spending performed in the Greater Montreal area

Aerospace centres around the world

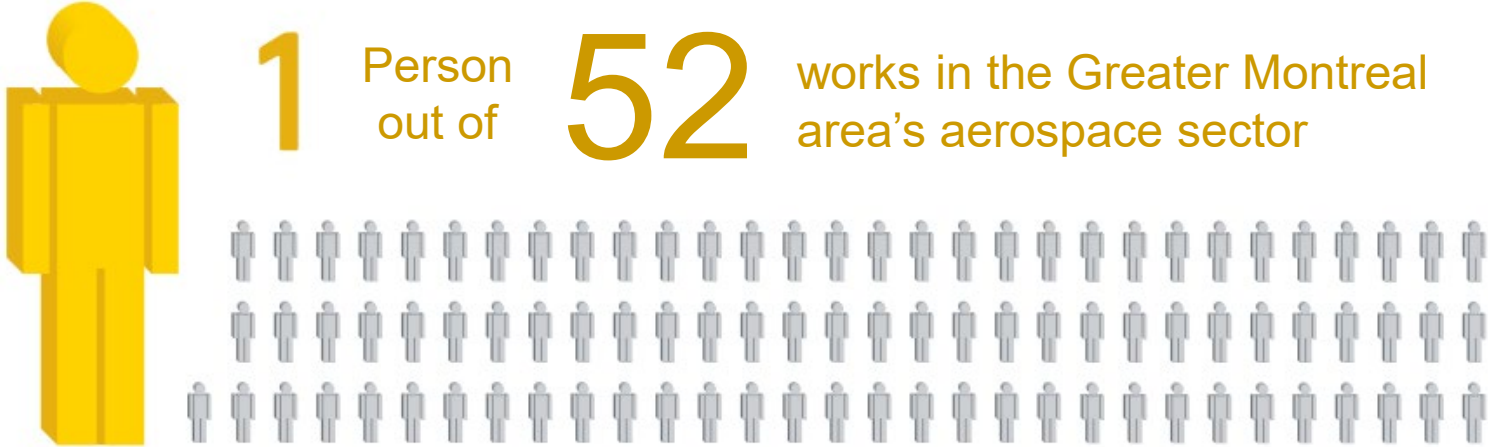


Aerospace industry revenue share




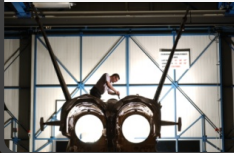



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- **42,100** jobs
- One of the highest employment densities in the world



Aerospace in Québec: Strong and Diversified Capabilities

	COMMERCIAL HELICOPTERS	
	SMALL TURBINE ENGINES	BUSINESS, COMMERCIAL AND REGIONAL JETS
	MILITARY AND COMMERCIAL LANDING GEAR SYSTEMS	SIMULATING AND MODELLING TECHNOLOGIES
	MAINTENANCE AND REPAIR OF COMMERCIAL AND MILITARY AIRCRAFT	AEROSPACE TELECOMMUNICATIONS
		

Strategic Working Groups addressing the Industry Opportunities and Challenges

- *Human Resources*
- *Monitoring and Innovation Strategies*
- *Defence and Security*
- *Green and Intelligent Supply Chain*
- *Growth*
- **Unmanned Aerial Vehicle (UAV)**
- *Maintenance, Repair and Overhaul (MRO)*

One of the main challenges :

Acceleration towards **automation**
and adoption of **digital technologies**